

Person vs Event Deduplication

September 2023

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How Duplicates are created

- How to avoid creating Duplicates
- How Duplicates are identified
- Event Deduplication
- Person Deduplication

Agenda

How Duplicates are created

How Duplicates are created

Electronic Lab Reports (ELRs)

 The only time the system creates duplicates is when it is not given enough information. Matching an incoming lab to an existing person relies on having enough information to score a high confidence in the match. If only a name and date of birth are given, the score for high confidence cannot be reached and the system will create a new person.

• NC EDSS Users

 Inadequate searching before creating an event and disregarding the system warning when creating an event

How to avoid creating Duplicates

How to avoid creating Duplicates

- Always search thoroughly using the Manage Person and Facility icon (person search) person/event already exists
- If the person does exist, review any events associated with a person to ensure you are not creating duplications

How Duplicates are identified

How Duplicates are identified

Event Summary

Event ID:	170000179 Deduplication Status: Pending Deduplicate
Disease:	Salmonellosis (38)
Person:	Paulie Walnuts Birth Date: 07/09/1942 (72 Male) Deduplicate
туре.	meracuve
Investigation Status:	Open
Linked Events/Contacts:	0 linked event(s)/contact(s) (View)
Linked Exposure Sites:	0 linked exposure site(s) (View)
Attachments:	0 attachment(s) (Add)
Notifications:	Classification: Confirmed County of residence: Wake County
	Event is in workflows [View List] Active outbreak: Salmonellosis_February 2012_Wake [Link to Outbreak] [Open]

Workflow Queues (Hide empty workflows)

Ī	Deduplication/Import Monitors
	Failed Imports
	Person Deduplication
	Person Deduplication - Persons With Chronic HEP C
	Person Deduplication - Persons With HIV/AIDS
	Person Deduplication - Persons With TB/LTBI
	Person Deduplication - Persons Without TB/LTBI or HIV/AIDS or Chronic HEPC Involvement
	Event Deduplication
	Event Deduplication - HEP C Only (Chronic and Acute)
	Event Deduplication - Syphilis Only

When Duplicates occur:

 There will be a hyperlink with the word Deduplicate OR

In the Person Deduplication or Event Deduplication Workflows

How Duplicates are identified

- ALL users see both types of links.
- ONLY State/Helpdesk staff are allowed to complete PERSON merges.
- LHD and other staff who have been trained may complete EVENT merges.

Event Summary

Event ID:	170001674 Deduplication Status: Pending Deduplicate
Disease:	Salmonellosis (38)
Person:	Carmela Soprano Birth Date: 07/05/1959 (62 Female)
Туре:	Interactive
Investigation Status:	Open
Linked Events/Contacts:	0 linked event(s)/contact(s) (View)
Attachments:	0 attachment(s) (Add)
Notifications:	Classification: Confirmed
	Event is in workflows [View List]
	County of residence: Wake County
	Active outbreak: Onslow Salmonella Random Daycare October 2020 [Link to Outbreak] [Open]

Click on hyperlink to compare matching events.

- Never deduplicate
 - Hepatitis B or C events
 - HIV/AIDS Events
 - TB/LTBI
 - Events with Alpha Characters (NETSS, STD-MIS, TIMSS)
- If an event is closed or reported to CDC it must be kept as the primary event;

Event ID:	COVID_121286138 Deduplication Status: Pending Deduplicate
Disease:	Coronavirus (COVID-19)
Person:	Cool Ranch Birth Date: 04/28/2002 (21 Female) Phone: (555) 111-2222
ype:	Interactive
nvestigation Status:	Open
inked Events/Contacts:	0 linked event(s)/contact(s) (View)
Attachments:	0 attachment(s) (Add)
Notifications:	Race has not been selected for this person Initial date of report to public health is missing and is required Best date for illness identification is missing Classification: Unspecified
	County of residence: Mecklenburg County
	Earliest COVID-19 Diagnosis Date:
	Show More] Active outbreak: COVID Test Football Outbreak [Link to Outbreak] [Open] Active outbreak: Taba Taba Taba Taba Taba Taba Taba Tab

lasic Information	
Case ID:	COVID_121286291
Case Deduplication Status:	Pending Deduplicate
Disease:	Coronavirus (COVID-19)
Name:	Test T Test
Birth Date:	01/23/1991
Age:	32
Gender:	Female
Home Phone:	(555) 555-5555
Туре:	Interactive
Investigation Status:	Open
Linked Events/Contacts:	0 (View)
Attachments:	0 (Add)

NC EDSS

 Event ID: Deduplication Status Pending located on same row

NC COVID

 Case ID and Case Deduplication Status are in separate rows

Event and Outbreak Deduplication

Source Record		Matched Record 1 [Score: 98.22] 🚯
First Name:	Cool	Cool
Middle Name:		
Last Name:	Ranch	Ranch
View Summary:	Details	Details
External ID:	PCVFLQZGDJBJ	PCVFLQZGDJBJ
Create Date:	04/27/2023	04/27/2023
Gender:	Female	Female
Birth Date:	04/28/2002	04/28/2002
Social Security Number:		
Street:	134 Chip St	134 Chip St
City:	Charlotte	Charlotte
State:	NC	NC
Zip Code:	28203	28203
County:	Mecklenburg County	Mecklenburg County
Country:	USA	USA
Home Phone:		
Mobile Phone:	(555) 111-2222	(555) 111-2222
Work Phone:		
Email:		
Event ID:	COVID_121286138 Print Event	COVID_121286133 Print Event
Disease:	Coronavirus (COVID-19)	Coronavirus (COVID-19)
Create Date:	05/02/2023	04/27/2023
Case status:		
Question Packages:	BASE_CASE: 0 Answers 01. Administrative: 27 Answers 02. Demographic: 20 Answers 03. Clinical: 2 Answers 04. Risk History: 0 Answers 09. Risk Questions - Part 1: 0 Answers 10. Contact Tracing: 0 Answers 11. Vaccination: 0 Answers 14. Electronic Transmission Information: 0 Answers	BASE_CASE: 0 Answers 01. Administrative: 33 Answers 02. Demographic: 20 Answers 03. Clinical: 2 Answers 04. Risk History: 0 Answers 09. Risk Questions - Part 1: 0 Answers 10. Contact Tracing: 0 Answers 11. Vaccination: 0 Answers 14. Electronic Transmission Information: 0 Answers
Use as Primary for Merge:	Use (COVID_121286138) as Primary	O Use (COVID_121286133) as Primary
Select Record for Merge:		Select Record (COVID 121286133)

Event and Outbreak Deduplication

Source Record		Matched Record 1 [Score: 96.89] •	Matched Record 2 [Score: 96.89] 0
Party Summary Link:	Details	Details	Details
Create Date:	04/28/2023	04/28/2023	04/28/2023
Party ID:	PCVFLQFPSCBF	PCVFLQFPSCBF	PCVFLQFPSCBF
Name:	Cool Ranch	Cool Ranch	Cool Ranch
Maiden/Other Name:			
Alias:			
Birth Date:	04/28/2002	04/28/2002	04/28/2002
Gender:	Male	Male	Male
Social Security Number:			
Death Date:			
Living Status:	Alive	Alive	Alive
Age:	21	21	21
Deduplication Status:	Done	Done	Done
Туре:	Home	Home	Home
Street 1:	134 Chip St	134 Chip St	134 Chip St
Street 2:			
City:	Charlotte	Charlotte	Charlotte
State:	NC	NC	NC
Zip Code:	28203	28203	28203
County:	Mecklenburg County	Mecklenburg County	Mecklenburg County
Country:	USA	USA	USA
Home Phone:			
Mobile Phone:	(555) 111-2222	(555) 111-2222	(555) 111-2222
Work Phone:			
Email:			
Contact Method:			
Residence Type:			
Address Status:			
GIS Info:	Invalid Data	Invalid Data	Invalid Data
Latitude:	-999.0	-999.0	-999.0
Longitude:	-999.0	-999.0	-999.0
Event ID:	COVID 121304075 Print Event	COVID_121303761 Print Event	COVID_121304071 Print Event
Disease:	Coronavirus (COVID-19)	Coronavirus (COVID-19)	Coronavirus (COVID-19)
Create Date:	05/02/2023	04/28/2023	04/28/2023
Question Packages:	BASE_CASE: 0 Answers 01. Administrative: 27 Answers 02. Demographic: 20 Answers 03. Clinical: 2 Answers 04. Risk History: 0 Answers 09. Risk Kubestions - Part 1: 0 Answers 10. Contact Transmission Information: 0 Answers 11. Vaccination: 0 Answers	BASE_CASE: 0 Answers 01. Administrative: 35 Answers 02. Demographic: 20 Answers 03. Ginical: 7 Answers 04. Rak History: 3 Answers 09. Rak Ouestons - Part 1: 0 Answers 10. Contact Transmission Information: 0 Answers 11. Vaccination: 0 Answers	BASE_CASE: 0 Answers 01. Administrative: 35 Answers 02. Demographic: 20 Answers 03. Glinical: 7 Answers 04. Risk History: 3 Answers 09. Risk Questions - Part 1: 0 Answers 10. Contact Transmission Answers 11. Vaccination: 0 Answers
Use as Primary for Merne	 Use (COVID 121304075) as Primary 	Use (COVID_121303761) as Primary	 Use (COVID 121304071) as Primary
Select Record for Merge:		Selected: 0 / 2	

NC EDSS

Help

Dashboard

- View Summary
- External ID
- Case Status

NC COVID

- Party Summary Link
- Party ID
- Living Status
- Dedup Status
- Address status (latitude & longitude)

Event and Outbreak Deduplication

Source Record		Matched Record 1 [Score: 100.00] 0	
First Name:	Carmela	Carmela	
Middle Name:			
Last Name:	Soprano	Soprano	 Click on t
View Summary:	Details	Details	Check off
External ID:	PDEDZGIZOBCCWV	PDEDZGIZOBCCWV	next to e
Create Date:	01/01/2004	01/01/2004	
Gender:	Female	Female	the event
Birth Date:	07/05/1959	07/05/1959	
Social Security Number:			
Street:	81 Mobby Lane	81 Mobby Lane	OR
City:	Raleigh	Raleigh	UK
State:	NC	NC	
Zip Code:	27612	27612	 Click the
County:	Wake County	Wake County	
Country:	USA	USA	the Event
Home Phone:			the Even
Mobile Phone:			
Work Phone:			
Email:			
Event ID:	170001674 Print Event	170000183 Print Event	
Disease:	Saimoneilosis (30)	Saimoneilosis (30)	
Create Date:	10/01/2014	11/14/2008	
Case status:			
Question Packages:	BASE_CASE: 0 Answers 01. Administrative: 35 Answers 02. Demographic: 23 Answers 03. Clinical: 18 Answers 04. Risk History: 9 Answers 09. Risk Questions - Part 1: 0 Answers 14. Electronic Transmission Information: 0 Answers	01. Administrative: 25 Answers 02. Demographic: 22 Answers 03. Clinical: 22 Answers 04. Risk History: 5 Answers 09. Risk Questions - Part 1: 0 Answers 10. Case Definition Wizard: 4 Answers	
Use as Primary for Merge:	Use (170001674) as Primary	O Use (170000183) as Primary	
Select Record for Merge:		Select Record (170000183)	
Keep separate Dashboard Help	Merge selected Merge fields Field I	evel side-by-side merging for cases has been	disabled because you have some field level security restriction

• Click on the Print Event link next to each event to review the event print screen

OR

 Click the Event ID to review the Event

Must review labs and clinical information and Administrative package to determine if it has been reported to CDC

01. Administrative - Carmela Soprano - Sal	monellosis (38)	[Ju	mp To]	~	Save	Save & Stay	Cancel
Assigned)							
* Select the reason for the assignment/reassignment	Original/Initial Assignment	~					
Authorized Reporter				Phone number			
Classification status	Confirmed 🗸						
Notes							
	CDC Reporti	ng Information					
Additional Date for a Reporting Date Basis (includes both Cor	ntacts and Cases) 🖬	11/13/2008					
Is this event the responsibility of another state or country to re	eport?	No 🗸					
Report to CDC		No 🗸					
Projected/Actual First CDC event date sent.		11/13/2008	Date type	Date of Diagos	sis by Hea	Ith Care Provider	*
Date Type		~					
CDC Event Date next send if recomputed		11/13/2008	Date Type	Date of Diagos	sis by Hea	Ith Care Provider	~

Event and Outbreak Deduplication

		Matched Record 1 [Score: 100.00] 0	
First Name:	Carmela	Carmela	
Middle Name:			Primary Event vs
Last Name:	Soprano	Soprano	Filliary Event vs
View Summary:	Details	Details	
External ID:	PDEDZGIZOBCCWV	PDEDZGIZOBCCWV	 If one of the ev
Create Date:	01/01/2004	01/01/2004	
Gender:	Female	Female	reported to CD
Birth Date:	07/05/1959	07/05/1959	reported to CL
Social Security Number:			
Street:	81 Mobby Lane	81 Mobby Lane	 If both events
City:	Raleigh	Raleigh	
State:	NC	NC	to CDC, contac
Zip Code:	27612	27612	to CDC, contac
County:	Wake County	Wake County	
Country:	USA	USA	 If the event ha
Home Phone:			in the event ha
Mobile Phone:			Primary (TB/LT
Work Phone:			
Email:			expectation to
Event ID:	170001674 Print Event	170000183 Print Event	expectation to
Disease:	Salmonellosis (38)	Salmonellosis (38)	
Create Date:	10/01/2014	11/14/2008	
Case status:			
·	BASE_CASE: 0 Answers 01. Administrative: 35 Answers 02. Demographic: 23 Answers 03. Clinical: 18 Answers 04. Risk History: 9 Answers 09. Risk Questions - Part 1: 0 Answers 14. Electronic Transmission Information: 0 Answers	 01. Administrative: 25 Answers 02. Demographic: 22 Answers 03. Clinical: 22 Answers 04. Risk History: 5 Answers 09. Risk Questions - Part 1: 0 Answers 10. Case Definition Wizard: 4 Answers 	
Use as Primary for Merge:	Use (170001674) as Primary	O Use (170000183) as Primary	
Select Record for Merge:		Select Record (170000183)	

Primary Event vs. Secondary Event

- If one of the events has been reported to CDC, keep as Primary
- If both events have been reported to CDC, contact the Help Desk
- If the event has been closed keep as Primary (TB/LTBI has some expectation to this)

Dashboard

Help

Event and Outbreak Deduplication

Source Record		Matched Record 1 [Score: 100.00] 0	
First Name:	Carmela	Carmela	How to complete this so
Middle Name:			1 If NOT duplicates alial
Last Name:	Soprano	Soprano	1. If NOT duplicates, click
View Summary:	Details	Details	Keep separate button
External ID:	PDEDZGIZOBCCWV	PDEDZGIZOBCCWV	neep separate button
Create Date:	01/01/2004	01/01/2004	
Gender:	Female	Female	
Birth Date:	07/05/1959	07/05/1959	2. Select Primary using
Social Security Number:			
Street:	81 Mobby Lane	81 Mobby Lane	button. (Note: Only 1 e
City:	Raleigh	Raleigh	
State:	NC	NC	selected as Primary)
Zip Code:	27612	27612	
County:	Wake County	Wake County	
Country:	USA	USA	3. Select Secondary rec
Home Phone:			-
Mobile Phone:			merge into Primary us
Work Phone:			
Email:			checkmark. (Note: 2 or
Event ID:	170001674 Print Event	170000183 Print Event	ĩ
Disease:	Salmonellosis (38)	Salmonellosis (38)	can be checked to be r
Create Date:	10/01/2014	11/14/2008	the Drimery event)
Case status:			the Primary event)
Question Packages:	BASE CASE: 0 Answers	01. Administrative: 25 Answers	
U U	01. Administrative: 35 Answers	02. Demographic: 22 Answers	
	02. Demographic: 23 Answers	03. Clinical: 22 Answers	4. Click Merge selected
	03. Clinical: 18 Answers	04. Risk History: 5 Answers 09. Risk Questions - Part 1: 0 Answers	•
	04. Risk History: 9 Answers 09. Risk Questions - Part 1: 0 Answers	10. Case Definition Wizard: 4 Answers	secondary record(s) int
	14 Electronic Transmission Information: 0 Answers		J J J J J J J J J J
Use as Primary for Merge:	Use (170001674) as Primary	O Use (170000183) as Primary	
Select Record for Merge:		Select Record (170000183)	
Keep separate	Merge selected Merge fields Field	level side-by-side merging for cases has bee	n disabled because you have some field level security restrictions
Dashboard Help			

low to complete this screen:

- . If **NOT** duplicates, click the Keep separate button
- ircle 2. Select **Primary** using button. (Note: Only 1 event can be selected as Primary)
- B. Select Secondary record(s) to merge into Primary using checkmark. (Note: 2 or more records can be checked to be merged into the Primary event)
- I. Click Merge selected to merge secondary record(s) into Primary

 Add a brief note to primary (kept) event about the merge (add the secondary Event ID)

					[_
Basic Information						Notes (Add/Edit Show My Note	
Event ID:	170000183					08/31/2023 03:53 PM (Generic) - W	/ake Stu
Disease:	Salmonellosis (38)					Merged Event 170001674 into this	event.
Person:	Carmela Soprano Birth	h Date: 07/05	5/1959 (64	Female)			
Гуре:	Interactive						
nvestigation Status:	Open						
inked Events/Contacts:	0 linked event(s)/conta	ct(s) (View)					
Attachments:	2 attachment(s) (Add)						
Notifications:	Classification: Confir	med					
	Event is in workflows	[View List]					
	County of residence:	Wake Coun	ity				
Event Data	Pesults Concerns	Persons	Tasks	Event History			
Event Data Lab F	Results Concerns	Persons	Tasks	Event History			
Question Packages	Results Concerns			Event History			-Ac of C
Question Packages Question Package	Results Concerns	Pe	erson		Last Update		lated E
Question Packages Question Package • 01. Administrative	Results Concerns	Pe Ca	erson armela Sop	rano	08/31/2023	Wa	ke Stu
Question Packages Question Package 01. Administrative 02. Demographic	Results Concerns	Pe Ci Ci	erson armela Sop armela Sop	rano rrano	08/31/2023 10/02/2014	Wa Am	<mark>ke Stu</mark> y Sloai
Question Packages Question Package • 01. Administrative	Results Concerns	Pe Ca Ca	erson armela Sop	rano rrano rrano	08/31/2023	Wa Am Wa	ke Stu

- If you have not been trained or do not have permission to merge, ask the appropriate LHD staff or email the NCEDSS Helpdesk to request the merge.
- Include both event numbers.
- Click the 'Dashboard' button to exit the Event Deduplication screen.

Source Record		Matched Record 1 [Score: 100.00] 🚯	
irst Name: Fake		Fake	
Middle Name:			
Last Name:	Person Case	Person Case	
View Summary:	Details	Details	
External ID:	PCWFILQSRAB	PCWFILQSRAB	
Create Date:	02/15/2022	02/15/2022	
Gender:	Female	Female	
Birth Date:	01/01/1980	01/01/1980	
Social Security Number:	123-45-6789	123-45-6789	
Street:	225 N Mc Dowell St	225 N Mc Dowell St	
City:	Raleigh	Raleigh	
State:	NC	NC	
Zip Code:	27603	27603	
County:	Wake County	Wake County	
Country:	USA	USA	
Home Phone:	(999) 999-5555	(999) 999-5555	
Mobile Phone:			
Work Phone:			
Email:			
Event ID:	170002622 Print Event	170002620 Print Event	
Disease:	Coronavirus (COVID-19)	Coronavirus (COVID-19)	
Create Date:	02/15/2022	02/15/2022	
Case status:			
Question Packages:	 BASE_CASE: 0 Answers 01. Administrative: 34 Answers 02. Demographic: 26 Answers 03. Clinical: 11 Answers 04. Risk History: 23 Answers 09. Risk Questions - Part 1: 0 Answers 10. Contact Tracing: 0 Answers 11. Vaccination: 1 Answers 14. Electronic Transmission Information: 0 Answers 	BASE_CASE: 0 Answers 01. Administrative: 27 Answers 02. Demographic: 21 Answers 03. Clinical: 2 Answers 04. Risk History: 0 Answers 09. Risk Questions - Part 1: 0 Answers 10. Contact Tracing: 0 Answers 11. Vaccination: 0 Answers 14. Electronic Transmission Information: 0 Answers	
Use as Primary for Merge:	O Use (170002622) as Primary	O Use (170002620) as Primary	
Select Record for Merge:		Select Record (170002620)	
Keep separate		evel side-by-side merging for cases has been ed because you have some field level security tions	

Dashboard H

Help

When requesting **EVENT** Deduplications from the Helpdesk

- Include both event numbers. Usually, you will request to keep the event with the earliest create date as this is the date of first report to public health.
- Send one email per day with all your requests
- Do NOT include PII such as name, DOB, or screenshots

Basic Information	
Event ID:	170000179 Deduplication Status: Pending Deduplicate
Disease:	Salmonellosis (38)
Person:	Paulie Walnuts Birth Date: 07/09/1942 (72 Male) Deduplicate
Туре:	Interactive
Investigation Status:	Open
Linked Events/Contacts:	0 linked event(s)/contact(s) (View)
Linked Exposure Sites:	0 linked exposure site(s) (View)
Attachments:	0 attachment(s) (Add)
Notifications:	Classification: Confirmed County of residence: Wake County Event is in workflows [View List] Active outbreak: Salmonellosis_February 2012_Wake [Link to Outbreak] [Open]

Click on hyperlink to compare matching persons.

- Completed by State staff only! State staff can see all statewide duplications
- You may be contacted by the state staff about duplicates
- If a duplicate person is found, please contact the Helpdesk either by phone or email using the Event ID or Party ID
 DO NOT use PHI or PII

Source Record		Matched Record 1 [Score: 96.35] 0
First Name:	Billy	Billy
Middle Name:		
Last Name:	Nershi	Nershi
View Summary:	Details	Details
External ID:	PDEDYTDGJVDXN	PCEAVFUABCNGW
Create Date:	01/01/2004	06/18/2009
Gender:	Male	Male
Birth Date:	10/19/1995	10/19/1955
Social Security Number:	244-07-3875	244-07-3875
Street:		
City:	Raleigh	
State:	NC	
Zip Code:		
County:	Wake County	
Country:	USA	
Home Phone:		
Mobile Phone:		
Work Phone:		
Email:		
Use as Primary for Merge:	Use (PDEDYTDGJVDXN) as Primary	O Use (PCEAVFUABCNGW) as Primary
Select Record for Merge:		Select Record (PCEAVFUABCNGW)
Keep separate	Merge Type: [Select]	✓ Merge selected Merge field

Party Summary Link: Details Events 170000061 - TB - LTBI - Sam Bush Linked People Jones, Sarah Sue (Other) Create Date: 01/01/2004 Party ID: PDEDYTDGAMDWG Name: Sam Bush Maiden/Other Name: Alias: Alias: 04/03/1952 Gender: Male Social Security Number: 232-61-0046 Details 232-61-0046 Details 71 Details 71 Details 71 Details 71 Details Pending Type: Pending Yape: Pending	Source Record		Matched Record 1 [Score: 96.35] 0	
Linked People Jones, Sarah Sue (Other) Create Date: 01/01/2004 06/18/2009 Party ID: PDEDyTDGAMDWG PCEAVEJYCJXN Name: Sam Bush Sam Bush Maiden/Other Name: Allows Maiden/Other Name: 04/13/1952 04/03/1952 Gender: Male 232-61-0046 232-61-0046 Death Date: 232-61-0046 232-61-0046 Death Date: 232-61-0046 232-61-0046 Death Date: Pending Pending Pending Pending Pending Pending thome Street 1: Street 2: C1 Street 2: C1 Street 2: C1 Street 2: C1 Street 2: C1 Country: Country: C1 Gountry: C1 Gountry: C1 Gountry: C1 Grant Method: C1 Residence Type: Address Status: C1 GIS Info: Incomplete Data Latitude: -999.0 -999.0 Use as Primary for Merge: (* Use (PDEDYTDGAMDWG) as Primary Select Record for Merge: (* Use (PDEDYTDGAMDWG) as Primary		Details		
Create Date: 01/01/2004 06/18/2009 Party ID: PDEDYTDGAMDWG PCEAVFJJYCJXN Name: Sam Bush Sam Bush Maiden/Other Name: Alias: Image: Complete Data Alias: 04/03/1952 04/03/1952 Gender: Male 232-61-0046 Death Date: 04/03/1952 04/03/1952 Living Status: 04/03/1952 04/03/1952 Deduplication Status: Pending Pending Type: Home 1 Street 1: 1 71 Street 2: Country: 1 Country: Country: 1 Home Phone: 1 1 Work Phone: 1 1 Gis Info: Incomplete Data 999.0 Latitude: -999.0 -999.0 Latitude: -999.0 999.0 Langude: -999.0 1 Langude: -999.0 1 Langude: -999.0 1 Langude: -999.0 1		170000061 - TB - LTBI - Sam Bush		
Create Date: 01/01/2004 06/18/2009 Party ID: PDEDYTDGAMDWG PCEAVFJJYCJXN Name: Sam Bush Sam Bush Maiden/Other Name: Alias: 04/03/1952 Alias: 04/03/1952 04/03/1952 Brith Date: 04/03/1952 04/03/1952 Gender: Male 232-61-0046 Death Date: 232-61-0046 232-61-0046 Death Date: 71 71 Uning Status: Pending Pending Type: Home Home Street 1: 1 1 Street 2: City: 1 Country: Country: 1 Home Phone: 1 1 Mobile Phone: 1 1 Mobile Phone: 1 1 Graders: Incomplete Data 999.0 Intromplete Data 999.0 999.0 Langtude: -999.0 999.0 Use as Primary for Merge: Ise (PDEDYTDGAMDWG) as Primary	Linked People	Jones, Sarah Sue (Other)		
Name: Sam Bush Maiden/Other Name: Alias: Maiden/Other Name: Alias: Birth Date: 04/13/1952 Birth Date: 04/03/1952 Gender: Male Social Security Number: 232-61-0046 Death Date: 232-61-0046 Living Status: Panding Proteing Pending Type: Home Street 1: Freet 2: City: State: Zip Code: Country: Country: Country: Home Phone: Mobile Phone: Mobile Phone: State: GIS Info: Incomplete Data Latitude: -999.0 Latitude: -999.0 Use as Primary for Merge: Suse (PDEDYTDGAMDWG) as Primary	Create Date:		06/18/2009	
Maiden/Other Name: Define Total Alias: 04/13/1952 Birth Date: 04/03/1952 Gender: Male Social Security Number: 232-61-0046 Death Date: 232-61-0046 Living Status: 71 Age: 71 Deduplication Status: Pending Type: Home Street 1: 1 Street 2: 1 City: Street 2: County: 1 County: 1 Home 1 Mobile Phone: 1 Work Phone: 1 Email: 1 Contact Method: 1 Residence Type: Address Status: GIS Info: Incomplete Data Latitude: -999.0 Use as Primary for Merge: Ise (PDEDYTDGAMDWG) as Primary	Party ID:	PDEDYTDGAMDWG	PCEAVFJJYCJXN	
Alias: 04/13/1952 04/03/1952 Birth Date: 04/03/1952 Gender: Male Social Security Number: 232-61-0046 Death Date: 232-61-0046 Living Status: 71 Age: 71 Deduplication Status: Pending Age: 71 Deduplication Status: Pending Street 1: Home Street 2:	Name:	Sam Bush	Sam Bush	
Birth Date: 04/13/1952 04/03/1952 Male Male Male Male Male Male Male Male	Maiden/Other Name:			
Gender: Male Social Security Number: 232-61-0046 Death Date: 232-61-0046 Living Status: 71 Age: 71 Deduplication Status: Pending Pending Pending Type: Home Street 1: 1 Street 2: 1 City: 1 State: 1 Zip Code: 1 Country: 1 Home 1 Mobile Phone: 1 Work Phone: 1 Email: 1 Contact Method: 1 Residence Type: Address Status: GIS Info: Incomplete Data Latitude: -999.0 Latitude: -999.0 Use as Primary for Merge: 1 Select Record for Merge: 1	Alias:			
Social Security Number: 232-61-0046 232-61-0046 Death Date: 1 Living Status: 71 Age: 71 Age: 71 Deduplication Status: Pending Pending Pending Street 1: Home Street 2: Coll City: State: Zip Code: Country: Country:	Birth Date:	04/13/1952	04/03/1952	
Death Date: Interpret to the second sec	Gender:	Male	Male	
Living Status: Age: 71	Social Security Number:	232-61-0046	232-61-0046	
Age: 71 71 Deduplication Status: Pending Pending Type: Home Home Street 1: Home Home Street 2: Incomplete Data Incomplete Data Country: Incomplete Data -999.0 Gis Info: Incomplete Data -999.0 Latitude: -999.0 -999.0 Use as Primary for Merge: Work (PDEDYTDGAMDWG) as Primary Output Data	Death Date:			
Deduplication Status: Pending Type: Home Type: Home Street 1: Home Street 2: Image: Control of the street of the str	Living Status:			
Type: Home Street 1: Home Street 2: Image: Construction of the street of	Age:	71	71	
Street 1: Street 1: Street 1: Street 1: Street 2: Street 1: Street 2: Street 1: State State State: State Zip Code: State County: State Home Phone: State Mobile Phone: State Work Phone: State Email: State Contact Method: State Residence Type: Address Status: GIS Info: Incomplete Data Latitude: -999.0 Longitude: -999.0 Select Record for Merge: Wise (PDEDYTDGAMDWG) as Primary	Deduplication Status:	Pending	Pending	
Street 2: Image: City: City: Image: City: State: Image: City: Zip Code: Image: City: County: Image: City: Country: Image: City: Mobile Phone: Image: City: Work Phone: Image: City: Contact Method: Image: City: Contact Method: Image: City: GIS Info: Incomplete Data Latitude: -999.0 Latitude: -999.0 Use as Primary for Merge: Isse (PDEDYTDGAMDWG) as Primary Select Record for Merge: Image: City:	Туре:	Home	Home	
City: State: State: State: State: State: State: State: State: County: Coun	Street 1:			
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Zip Code:	City:			
County:	State:			
Country: Home Phone: Mobile Phone: Work Phone: Email: Contact Method: Contact Method:	Zip Code:			
Home Phone:	County:			
Mobile Phone:	Country:			
Work Phone:	Home Phone:			
Email: Contact Method: Contact Method: Residence Type: Address Status: Incomplete Data GIS Info: Incomplete Data Latitude: -999.0 Longitude: -999.0 Use as Primary for Merge: Ise (PDEDYTDGAMDWG) as Primary Select Record for Merge: Ise (PDEDYTDGAMDWG) as Primary	Mobile Phone:			
Contact Method: Incomplete Data Residence Type: Incomplete Data GIS Info: Incomplete Data Latitude: -999.0 Longitude: -999.0 Use as Primary for Merge: Issee (PDEDYTDGAMDWG) as Primary Select Record for Merge: Issee (PDEDYTDGAMDWG) as Primary	Work Phone:			
Residence Type: Address Status: Address Status: Incomplete Data GIS Info: Incomplete Data Latitude: -999.0 Longitude: -999.0 Use as Primary for Merge: Ise (PDEDYTDGAMDWG) as Primary Select Record for Merge: Ise (PDEDYTDGAMDWG) as Primary	Email:			
Address Status: Incomplete Data Incomplete Data GIS Info: Incomplete Data Incomplete Data Latitude: -999.0 -999.0 Longitude: -999.0 -999.0 Use as Primary for Merge: Ise (PDEDYTDGAMDWG) as Primary - Hee (PDEAL/E LIVE INN) as Primary	Contact Method:			
GIS Info: Incomplete Data Incomplete Data Latitude: -999.0 -999.0 Longitude: -999.0 -999.0 Use as Primary for Merge: Ise (PDEDYTDGAMDWG) as Primary Ise (PDEAVE LIVE INN) as Primary	Residence Type:			
Latitude: -999.0	Address Status:			
Longitude: -999.0 Use as Primary for Merge: Use (PDEDYTDGAMDWG) as Primary Select Record for Merge:	GIS Info:	Incomplete Data	Incomplete Data	
Select Record for Merge: Use (PDEDYTDGAMDWG) as Primary	Latitude:	-999.0	-999.0	
Select Record for Merge:	Longitude:	-999.0		
	Use as Primary for Merge	: Use (PDEDYTDGAMDWG) as Primary	○ Hea (PCEA)/E HVC IXNI) as Primary	
Keen concrete Marco Turca (Calant) Marco colociad Marco fe	Select Record for Merge:			
Nerge Type. Select Vierge Selected Merge Type.	Keep separate	Merge Type: [Select]	✓ Merge selected Merge field	

NC EDSS

- View Summary
- External ID
- Case Status

NC COVID

- Party Summary Link
- Party ID
- Living Status
- Dedup Status
- Address status (latitude & longitude)

• The screen shows you a subset of person details from both persons.

Source Record		Matched Record 1 [Score: 85.60] 🕦
First Name:	Fake	Fake
Middle Name:		
Last Name:	PersonCase	Person Case
View Summary:	Details	Details
External ID:	PCWFILQSOSA	PCWFILQSRAB
Create Date:	02/15/2022	02/15/2022
Gender:	Female	Female
Birth Date:	01/01/1900	01/01/1980
Social Security Number:		123-45-6789
Street:	225 N McDowell St	225 N Mc Dowell St
City:	Raleigh	Raleigh
State:	NC	NC
Zip Code:	27603	27603
County:	Wake County	Wake County
Country:	USA	USA
Home Phone:	(999) 999-5555	(999) 999-5555
Mobile Phone:		
Work Phone:		
Email:		
Use as Primary for Merge:	Use (PCWFILQSOSA) as Primary	O Use (PCWFILQSRAB) as Primary
Select Record for Merge:		Select Record (PCWFILQSRAB)

Keep separate	2	Merge Type:	[Select]	~	Merge selected	Merge fields
Dashboard	Help					

- Items in red are different than the matched record.
- Items in green are in one record only.

Fake	Fake		
	Fake		
			1
PersonCase	Person Case	—	-
Details	Details		
PCWFILQSOSA	PCWFILQSRAB		
02/15/2022	02/15/2022		
Female	Female		
01/01/1900	01/01/1980		
	123-45-6789		1
225 N McDowell St	225 N Mc Dowell St		_
Raleigh	Raleigh		-
NC	NC		1
27603	27603		1
Wake County	Wake County		
USA	USA		-
(999) 999-5555	(999) 999-5555		1
			-
			-
Use (PCWFILQSOSA) as Primary	O Use (PCWFILQ	SRAB) as Primary	
	Select Record (PCWFILQSRAB)	1
			-
Merge Type: [Select]	~	Merge selected	Merge field
	Details Details PCWFILQSOSA 02/15/2022 Female 01/01/1900 225 N McDowell St Raleigh NC 27603 Wake County USA (999) 999-5555	DetailsDetailsPCWFILQSOSAPCWFILQSRAB02/15/202202/15/2022Female01/01/198001/01/190001/01/1980123-45-6789225 N McDowell StRaleighRaleighNC27603Wake CountyWake CountyUSAUSA(999) 999-5555(999) 999-5555Image: Comparison of the second (Comparison of the sec	Details Details PCWFILQSOSA PCWFILQSRAB 02/15/2022 02/15/2022 Female 01/01/1980 01/01/1900 01/01/1980 225 N McDowell St 225 N Mc Dowell St Raleigh Raleigh NC 27603 Wake County USA (999) 999-5555 (999) 999-5555 Image: Select Record (PCWFILQSRAB)

 Always use the Details hyperlink to view each person to further to check suffix, person & event notes, and labs to confirm your person is a match or not a match.

Source Record		Matched Record 1 [Score: 85.60] 🔒	
First Name:	Fake	Fake	
Middle Name:			
Last Name:	PersonCase	Person Case	
View Summary:	Details	Details	
External ID:	PCWFILQSOSA	PCWFILQSRAB	
Create Date:	02/15/2022	02/15/2022	
Gender:	Female	Female	
Birth Date:	01/01/1900	01/01/1980	
Social Security Number:		123-45-6789	
Street:	225 N McDowell St	225 N Mc Dowell St	
City:	Raleigh	Raleigh	
State:	NC	NC	
Zip Code:	27603	27603	
County:	Wake County	Wake County	
Country:	USA	USA	
Home Phone:	(999) 999-5555	(999) 999-5555	
Mobile Phone:			
Work Phone:			
Email:			
Use as Primary for Merge:	Use (PCWFILQSOSA) as Primary	O Use (PCWFILQSRAB) as Primary	
Select Record for Merge:		Select Record (PCWFILQSRAB)	

Dashboard

Help

•

 If your PERSON is NOT A MATCH, users ARE allowed to click the 'Keep Separate' button to remove the Deduplicate hyperlink.

Source Record		Matched Record 1 [Score: 85.60] 🚯	
First Name:	Fake	Fake	
Middle Name:			
Last Name:	PersonCase	Person Case	
View Summary:	Details	Details	
External ID:	PCWFILQSOSA	PCWFILQSRAB	
Create Date:	02/15/2022	02/15/2022	
Gender:	Female	Female	
Birth Date:	01/01/1900	01/01/1980	
Social Security Number:		123-45-6789	
Street:	225 N McDowell St	225 N Mc Dowell St	
City:	Raleigh	Raleigh	
State:	NC	NC	
Zip Code:	27603	27603	
County:	Wake County	Wake County	
Country:	USA	USA	
Home Phone:	(999) 999-5555	(999) 999-5555	
Mobile Phone:			
Work Phone:			
Email:			
Use as Primary for Merge:	Use (PCWFILQSOSA) as Primary	O Use (PCWFILQSRAB) as Primary	
Select Record for Merge:		Select Record (PCWFILQSRAB)	
Keep separate	Merge Type: [Select]	✓ Merge selected	/lerge fie
Dashboard Help			

• If your PERSON IS A MATCH, email the NCEDSS Helpdesk to request the merge.

Source Record		Matched Record 1 [Score: 85.60] 🕦	
First Name:	Fake	Fake	
Middle Name:			
Last Name:	PersonCase	Person Case	
View Summary:	Details	Details	
External ID:	PCWFILQSOSA	PCWFILQSRAB	
Create Date:	02/15/2022	02/15/2022	
Gender:	Female	Female	
Birth Date:	01/01/1900	01/01/1980	_
Social Security Number:		123-45-6789	_
Street:	225 N McDowell St	225 N Mc Dowell St	
City:	Raleigh	Raleigh	
State:	NC	NC	
Zip Code:	27603	27603	
County:	Wake County	Wake County	
Country:	USA	USA	
Home Phone:	(999) 999-5555	(999) 999-5555	
Mobile Phone:			
Work Phone:			
Email:			-
Use as Primary for Merge:	Use (PCWFILQSOSA) as Primary	O Use (PCWFILQSRAB) as Primary	
Select Record for Merge:		Select Record (PCWFILQSRAB)	_
Keep separate	Merge Type: [Select]	✓ Merge selected	Merge fie
			L
Dashboard Help			

Click the 'Dashboard' button to exit the Person Deduplication screen.

When requesting **PERSON** Deduplications from the Helpdesk

- Include both event numbers or both Person IDs. Usually, you will request to keep the person with newer create date as this has the person's most current information, such as a new address.
- Send one email per day with all your requests
- Do NOT include PII such as name, DOB, or screenshots



Thank you for joining today!

Trainings: ncedsstrainings@dhhs.nc.gov Helpdesk: NCEDSSHelpDesk@dhhs.nc.gov