



**NC Department of Health and Human Services  
Division of Public Health • Epidemiology Section  
Communicable Disease Branch**

**ATTENTION HEALTH CARE PROVIDERS:**  
Please report relevant clinical findings about this disease event to the local health department.

**COVID-19 (Coronavirus Infection)  
CONFIDENTIAL COMMUNICABLE DISEASE REPORT – PART 2**

**ATTENTION Local Health Department Staff.** Enter all information from this form into the NC COVID question packages.

If sending this form to the Health Care Provider, remember to attach a cover letter from your agency indicating the part(s) of the form the provider should complete.

|                             |       |        |        |              |   |
|-----------------------------|-------|--------|--------|--------------|---|
| Patient's Last Name         | First | Middle | Suffix | Maiden/Other | Alias   |
| Birthdate (mm/dd/yyyy): / / |       |        | SSN:   |              | Gender: <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> M to F <input type="checkbox"/> F to M |
| Patient Street Address      |       | City   | State  | ZIP          | County  |
|                             |       |        |        |              | Phone ( ) -   |

**NC COVID LAB RESULTS – Verify if lab results for this event are in NC COVID. If not present, enter results.**

| Specimen Date | Specimen # | Specimen Source | Type of Test | Test Result(s) | Description (comments) | Result Date | Lab Name –City/State |
|---------------|------------|-----------------|--------------|----------------|------------------------|-------------|----------------------|
| / /           |            |                 |              |                |                        | / /         |                      |
| / /           |            |                 |              |                |                        | / /         |                      |
| / /           |            |                 |              |                |                        | / /         |                      |

**CLINICAL FINDINGS**

Is/was patient symptomatic for this disease?  Y  N  U  
 If yes, earliest (1<sup>st</sup>) symptom onset date (mm/dd/yyyy): / /

Fever  Y  N  U  
 Yes, subjective  No  
 Yes, measured  Unknown  
 Highest measured temperature: \_\_\_\_\_  
 Fever onset date (mm/dd/yyyy): / /

Sweats (diaphoresis)  Y  N  U  
 Chills or rigors  Y  N  U  
 Headache  Y  N  U  
 Muscle Aches  Y  N  U  
 Sore Throat  Y  N  U  
 Cough  Y  N  U  
 Onset date (mm/dd/yyyy): / /  
 Productive  Y  N  U  
 If yes, describe (check all that apply)  
 Clear  Purulent  Bloody (hemoptysis)

Shortness of breath/difficulty breathing/ respiratory distress  Y  N  U  
 Acute Respiratory Distress Syndrome (ARDS)  Y  N  U  
 Did the patient have chest x-ray?  Y  N  U  
 Date performed: / /  
 If yes, describe (check all that apply)  
 Normal  Infiltrate  
 Diffuse infiltrates/findings suggestive of ARDS  
 Pleural effusion  Other

Pneumonia  Y  N  U  
 Confirmed by x-ray or CT  Y  N  U

Vomiting  Y  N  U  
 Abdominal pain/cramps  Y  N  U  
 New olfactory & taste disorder(s)  Y  N  U  
 Diarrhea  Y  N  U  
 Describe (select all that apply)  
 Bloody  Non-bloody  Watery  Other  
 Other dx/etiology for respiratory illness?  Y  N  U  
 Other symptoms, signs, clinical findings, or complications consistent with this illness  Y  N  U  
 If yes, please specify:

**REASON FOR TESTING**

Why was the patient tested for this condition?  
 Symptomatic of disease  
 Screening of asymptomatic person  
 Resident/staff of adult congregate living facility  
 Household contact to a person reported with this disease  
 Non-household contact to a person reported with this disease  
 Other, specify:  
 Unknown

**PREDISPOSING CONDITIONS**

Any immunosuppressive conditions?  Y  N  U

|  |   |
|--|---|
| <input type="checkbox"/> Severe obesity (BMI ≥40)      | <input type="checkbox"/> Kidney Disease               |
| <input type="checkbox"/> Diabetes                      | <input type="checkbox"/> Chronic Lung Disease         |
| <input type="checkbox"/> Metabolic Disorder            | <input type="checkbox"/> Neuromuscular Disorder       |
| <input type="checkbox"/> Hematologic Disorder          | <input type="checkbox"/> Moderate/severe dev disorder |
| <input type="checkbox"/> Cardiovascular/ heart disease | <input type="checkbox"/> Seizure Disorder             |

Other Underlying Illness, specify:

**TREATMENT**

Did patient receive an antiviral for this illness?  Y  N  U  
 Specify antiviral name: \_\_\_\_\_  
 Date treatment began (mm/dd/yyyy): / /  
 # of days taken (if known): \_\_\_\_\_

Did patient receive monoclonal antibodies (mAb) for this illness?  
 Y  N  U Date started (mm/dd/yyyy): / /  
 Specify mAb name: \_\_\_\_\_  
 Specify method of administration \_\_\_\_\_  
 Specify # of treatments: \_\_\_\_\_

Did patient require supplemental oxygen?  Y  N  U  
 Did patient require intubation?  Y  N  U  
 Did patient require mechanical ventilation/intubation?  
 Y  N  U  
 # of days on ventilation/ intubated: \_\_\_\_\_

Was patient on ECMO?  Y  N  U

**HOSPITALIZATION INFORMATION**

Was patient hospitalized for this illness >24 hours?  
 Y  N  U

Hospital name: \_\_\_\_\_  
 City, State: \_\_\_\_\_  
 Hospital contact name: \_\_\_\_\_  
 Telephone: ( ) - \_\_\_\_\_  
 Admit date (mm/dd/yyyy): / /  
 Discharge date (mm/dd/yyyy): / /  
 Number of Days Hospitalized \_\_\_\_\_  
 ICU admission?  Y  N  U  
 Medical Record # \_\_\_\_\_

|                             |       |        |        |              |       |
|-----------------------------|-------|--------|--------|--------------|-------|
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| Birthdate (mm/dd/yyyy): / / |       |        | SSN:   |              |       |

|   |                                 |                                  |
|---|---------------------------------|----------------------------------|
| <b>ISOLATION/QUARANTINE/<br/>CONTROL MEASURES</b> | <b>TRAVEL &amp; IMMIGRATION</b> | <b>CHILD CARE/SCHOOL/COLLEGE</b> |
|---|---------------------------------|----------------------------------|

Restrictions to movement or freedom of action?.....  Y  N

Check all that apply:

Work  Child care  School

Sexual behavior  Blood and body fluid

Other, specify: \_\_\_\_\_

Date control measures issued:     /     /

Date control measures ended:     /     /

Was patient compliant with control measures?..... Y  N

**Local health director or designee implement additional control measures?.....** Y  N

If yes, specify: \_\_\_\_\_

**Were written isolation orders issued?.....** Y  N

If yes, where was the patient isolated?

Date isolation started:..... / /

Date isolation ended:..... / /

Was the patient compliant with isolation?..... Y  N

**Were written quarantine orders issued?.....** Y  N

If yes, where was the patient quarantined?

Date quarantine started:..... / /

Date quarantine ended:..... / /

Was the patient compliant with quarantine?..... Y  N

**Comments about isolation and quarantine:**

Are isolation support/ resources needed?  Y  N  U

Were referrals made? .....  Y  N  U

The patient is:

Resident of NC

Resident of another state or US territory

Foreign Visitor  Refugee

Recent Immigrant  Foreign Adoptee

None of the above

**In the 14 days prior to illness onset, did the patient have any travel history? .....** Y  N  U

List travel dates and destinations:

From     /     /     to     /     /

Mode(s) of transportation (check all that apply)

Airplane  Train / subway

Ship / boat / ferry  On foot

Automobile / motorcycle  Bus / taxi / shuttle

Other, specify: \_\_\_\_\_

**Does patient attend child care?.....** Y  N  U

In what county is child care center located:

Name of child care provider: \_\_\_\_\_

Did the patient attend child care in person during the exposure period (14 days prior to symptom onset or first positive test)?..... Y  N  U

**Is patient a child care worker/volunteer?.....** Y  N  U

In what county is child care center located:

Name of child care provider: \_\_\_\_\_

Did the patient work or volunteer child care in person during the exposure period (14 days prior to symptom onset or first positive test)?..... Y  N  U

**Is patient a student?.....** Y  N  U

In what county is the school located:

Type of school:

NC public school (preK-12)  NC private school (preK-12)

Other school (preK-12)  Community College

College/University

Other academic institution (trade school, professional)

Name of school: \_\_\_\_\_

Did the patient attend school in person during the exposure period (14 days prior to symptom onset or first positive test)?..... Y  N  U

**Is patient a school worker/volunteer?.....** Y  N  U

In what county is the school located:

Type of school:

NC public school (preK-12)  NC private school (preK-12)

Other school (preK-12)  Community College

College/University

Other academic institution (trade school, professional)

Name of school: \_\_\_\_\_

Did the patient work or volunteer at school in person during the exposure period (14 days prior to symptom onset or first positive test)?..... Y  N  U

**CLINICAL OUTCOMES**

Discharge/Final diagnosis:

Clinical Outcome:..... Survived  Died

Died from this illness?..... Y  N  U

Location of death.....

Home  ER/ED

Hospital ICU  Hospital Inpatient

En route to Hospital  Long term care facility

Other, specify \_\_\_\_\_

Unknown

Patient died in NC..... Y  N  U

County of death .....

Date of death (mm/dd/yyyy):..... / /

**CONGREGATE LIVING**

**In the 14 days prior to illness onset, did the patient live in any congregate living facilities or stay in any other congregate living locations that were not their primary residence? (Add new for all that apply) .....** Y  N  U

Correctional facility  Barracks

Shelter  Commune

Boarding School  Camp

Sorority/Fraternity  University/College Residence Hall

Assisted Living Facility/Long Term Care Facility

Skilled Nursing Facility

Other, specify: \_\_\_\_\_

Name of facility: \_\_\_\_\_

Start date:     /     /

End date:     /     /

Additional Congregate risk info: \_\_\_\_\_

|                             |       |        |        |              |       |
|-----------------------------|-------|--------|--------|--------------|-------|
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| Birthdate (mm/dd/yyyy): / / |       |        | SSN:   |              |       |

|                                   |                                   |
|-----------------------------------|-----------------------------------|
| <b>HEALTH CARE FACILITY RISKS</b> | <b>OTHER EXPOSURE INFORMATION</b> |
|-----------------------------------|-----------------------------------|

|  |   |   |   |  |  |   |   |   |  |  |   |  |   |   |   |                |   |   |                    |  |  |                                  |
|--|---|---|---|--|--|---|---|---|--|--|---|--|---|---|---|----------------|---|---|--------------------|--|--|----------------------------------|
| <p><b>In the 14 days prior to illness onset, did the patient have any of the following health care exposures? (select all that apply)</b></p> <p><input type="checkbox"/> Emergency Department (not hospitalized)..... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U<br/>Visit / admit date (mm/dd/yyyy): / /<br/>Facility name:</p> <p><input type="checkbox"/> Hospitalized<br/>Visit / admit date (mm/dd/yyyy): / /<br/>Discharge date (mm/dd/yyyy): / /<br/>Facility name:</p> <p><input type="checkbox"/> Outpatient facility – patient (e.g. urgent care, clinic, physician office)<br/>Visit / admit date (mm/dd/yyyy): / /<br/>Facility name:</p> <p><input type="checkbox"/> Visitor to health care setting<br/>Visit date (mm/dd/yyyy): / /<br/>Facility name:</p> <p><input type="checkbox"/> Worked in health care or clinical laboratory setting<br/>Facility name:<br/>What is their occupation:<br/><input type="checkbox"/> Physician      <input type="checkbox"/> Respiratory Therapist<br/><input type="checkbox"/> Nurse            <input type="checkbox"/> Environmental Services<br/><input type="checkbox"/> Other, specify<br/><input type="checkbox"/> Unknown</p> <p>What is their job setting:<br/><input type="checkbox"/> Hospital              <input type="checkbox"/> Rehabilitation facility<br/><input type="checkbox"/> Assisted Living Facility/Long Term Care Facility<br/><input type="checkbox"/> Skilled Nursing Facility   <input type="checkbox"/> Unknown<br/><input type="checkbox"/> Other, specify</p> <p><input type="checkbox"/> No Known Exposure<br/><input type="checkbox"/> Other, please specify:</p> | <p><b>Does the patient know anyone else with similar symptoms?</b>..... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U<br/>If yes, specify:</p> <p><b>In the 14 days prior to illness onset, did the patient have contact with a known COVID-19 case (probable or confirmed)?</b>..... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U</p> <p>If the patient had contact with a known COVID-19 case:<br/>What type of contact?<br/><input type="checkbox"/> Household contact              <input type="checkbox"/> Community-associated contact<br/><input type="checkbox"/> Work-associated contact (**If you are a healthcare worker and you have contact with a co-worker with COVID-19, the exposure type is "Work-associated")<br/><input type="checkbox"/> Healthcare-associated contact (patient, visitor, or healthcare worker)<br/><input type="checkbox"/> Other, specify                      <input type="checkbox"/> Unknown</p> <p><b>In the 14 days prior to illness onset, did the patient have any of the following additional risk exposures? (check all that apply)</b></p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:33%; vertical-align: top;"> <input type="checkbox"/> Restaurant or other food establishment<br/><input type="checkbox"/> Indoor dine in   <input type="checkbox"/> Outdoor dine in<br/><input type="checkbox"/> Take out<br/>Name of restaurant: </td> <td style="width:33%; vertical-align: top;"> <input type="checkbox"/> Community event/mass gathering; eg Concert, sporting event<br/>Specify type of event/gathering:<br/>Specify location of event/gathering: </td> <td style="width:33%; vertical-align: top;"> <input type="checkbox"/> Processing Plant<br/>Specify name: </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> Place of Worship<br/>Specify name: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Adult Day Care/PACE program<br/>Specify name: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Manufacturing Plant<br/>Specify name: </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> Sports Team Participation<br/>Specify team/affiliation:<br/>Specify type of sport: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Animal with confirmed or suspected COVID-19 </td> <td style="vertical-align: top;"> <input type="checkbox"/> Day Camp<br/>Specify name: </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> Pool or spa<br/>Specify name: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Bars, breweries, or nightclubs<br/><input type="checkbox"/> Indoor   <input type="checkbox"/> Outdoor<br/>Specify name: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Work (if any of these selected risks are work, please ensure work is also selected)<br/>Occupation: </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> Personal Care; eg Hair salon, massage<br/>Specify name: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Indoor Entertainment; eg Bowling alley, movie theatre, arcade<br/>Specify name: </td> <td style="vertical-align: top;"> Employer Name: </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> Hotel / motel<br/>Specify name: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Gyms or fitness centers<br/><input type="checkbox"/> Indoor   <input type="checkbox"/> Outdoor<br/>Specify name: </td> <td style="vertical-align: top;"> Business/Industry: </td> </tr> <tr> <td style="vertical-align: top;"> <input type="checkbox"/> Social gathering; eg B-day party, funeral<br/>Specify type of gathering: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Other, specify: </td> <td style="vertical-align: top;"> <input type="checkbox"/> Unknown </td> </tr> </table> | <input type="checkbox"/> Restaurant or other food establishment<br><input type="checkbox"/> Indoor dine in <input type="checkbox"/> Outdoor dine in<br><input type="checkbox"/> Take out<br>Name of restaurant: | <input type="checkbox"/> Community event/mass gathering; eg Concert, sporting event<br>Specify type of event/gathering:<br>Specify location of event/gathering: | <input type="checkbox"/> Processing Plant<br>Specify name: | <input type="checkbox"/> Place of Worship<br>Specify name: | <input type="checkbox"/> Adult Day Care/PACE program<br>Specify name: | <input type="checkbox"/> Manufacturing Plant<br>Specify name: | <input type="checkbox"/> Sports Team Participation<br>Specify team/affiliation:<br>Specify type of sport: | <input type="checkbox"/> Animal with confirmed or suspected COVID-19 | <input type="checkbox"/> Day Camp<br>Specify name: | <input type="checkbox"/> Pool or spa<br>Specify name: | <input type="checkbox"/> Bars, breweries, or nightclubs<br><input type="checkbox"/> Indoor <input type="checkbox"/> Outdoor<br>Specify name: | <input type="checkbox"/> Work (if any of these selected risks are work, please ensure work is also selected)<br>Occupation: | <input type="checkbox"/> Personal Care; eg Hair salon, massage<br>Specify name: | <input type="checkbox"/> Indoor Entertainment; eg Bowling alley, movie theatre, arcade<br>Specify name: | Employer Name: | <input type="checkbox"/> Hotel / motel<br>Specify name: | <input type="checkbox"/> Gyms or fitness centers<br><input type="checkbox"/> Indoor <input type="checkbox"/> Outdoor<br>Specify name: | Business/Industry: | <input type="checkbox"/> Social gathering; eg B-day party, funeral<br>Specify type of gathering: | <input type="checkbox"/> Other, specify: | <input type="checkbox"/> Unknown |
| <input type="checkbox"/> Restaurant or other food establishment<br><input type="checkbox"/> Indoor dine in <input type="checkbox"/> Outdoor dine in<br><input type="checkbox"/> Take out<br>Name of restaurant:  | <input type="checkbox"/> Community event/mass gathering; eg Concert, sporting event<br>Specify type of event/gathering:<br>Specify location of event/gathering:   | <input type="checkbox"/> Processing Plant<br>Specify name:  |   |  |  |   |   |   |  |  |   |  |   |   |   |                |   |   |                    |  |  |                                  |
| <input type="checkbox"/> Place of Worship<br>Specify name:   | <input type="checkbox"/> Adult Day Care/PACE program<br>Specify name:   | <input type="checkbox"/> Manufacturing Plant<br>Specify name:   |   |  |  |   |   |   |  |  |   |  |   |   |   |                |   |   |                    |  |  |                                  |
| <input type="checkbox"/> Sports Team Participation<br>Specify team/affiliation:<br>Specify type of sport:  | <input type="checkbox"/> Animal with confirmed or suspected COVID-19  | <input type="checkbox"/> Day Camp<br>Specify name:  |   |  |  |   |   |   |  |  |   |  |   |   |   |                |   |   |                    |  |  |                                  |
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| <input type="checkbox"/> Hotel / motel<br>Specify name:  | <input type="checkbox"/> Gyms or fitness centers<br><input type="checkbox"/> Indoor <input type="checkbox"/> Outdoor<br>Specify name:   | Business/Industry:  |   |  |  |   |   |   |  |  |   |  |   |   |   |                |   |   |                    |  |  |                                  |
| <input type="checkbox"/> Social gathering; eg B-day party, funeral<br>Specify type of gathering:   | <input type="checkbox"/> Other, specify:  | <input type="checkbox"/> Unknown  |   |  |  |   |   |   |  |  |   |  |   |   |   |                |   |   |                    |  |  |                                  |

|                                       |
|---------------------------------------|
| <b>CASE INTERVIEWS/INVESTIGATIONS</b> |
|---------------------------------------|

|  |   |
|--|---|
| <p><b>Was the patient interviewed?</b>..... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U<br/>Interviewer's name<br/>Date of interview (mm/dd/yyyy): / /</p> <p><b>Were interviews conducted with others?</b>..... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U<br/>Who was interviewed? <input type="checkbox"/> Employer/supervisor/co-worker   <input type="checkbox"/> Friend/neighbor   <input type="checkbox"/> Guardian   <input type="checkbox"/> Household contact/roommate   <input type="checkbox"/> Parent   <input type="checkbox"/> Other, specify<br/>Date of interview (mm/dd/yyyy): / /                      Interviewer's name:</p> <p><b>Did the patient or other interviewed name any contacts?</b>... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U<br/>Number of contacts named:<br/>If no, Reason no contacts named:<br/><input type="checkbox"/> No known contacts   <input type="checkbox"/> Pt/other refused   <input type="checkbox"/> Pt mentally incapacitated<br/><input type="checkbox"/> Contacts identified by facility   <input type="checkbox"/> Other, specify:</p> <p>*Infectious period starts 48 hours prior to symptom onset or specimen collection date if asymptomatic</p> <p><b>Were health care providers consulted?</b>..... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U<br/>Who was consulted? <input type="checkbox"/> Infectious Disease Phys   <input type="checkbox"/> PA/FNP   <input type="checkbox"/> Physician   <input type="checkbox"/> Other, specify:<br/>Name:                      Phone: ( ) -</p> <p><b>Medical records reviewed (incl telephone review with provider/office staff)?</b>.....<br/>..... <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U</p> <p><b>Has this person received a COVID-19 vaccine?</b>              <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> U</p> | <p>If no, reason why the patient was not interviewed?<br/><input type="checkbox"/> Lost to follow-up (3 contact attempts made)   <input type="checkbox"/> Refused<br/><input type="checkbox"/> Pt unable to communicate   <input type="checkbox"/> Pt deceased   <input type="checkbox"/> Other, specify</p> <p><b>OPTIONAL: Add available Names/Locating info (phone, email, address) for close contacts during case-patient's infectious period</b></p> <p><b>Specify reason medical records were not reviewed / other medical record notes:</b></p> <p><b>Notes on vaccination</b></p> |
|--|---|